**APPLICATION FOR ADMISSION AS A FREEMAN OF THE COMPANY**

|  |  |
| --- | --- |
| Date of application (DD/MM/YYYY) |  |

**Personal details**

|  |  |  |
| --- | --- | --- |
| Surname | Forename(s) | Preferred name |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| Title | Post-nominal letters | Date of birth (DD/MM/YYYY) |
|  |  |  |

**Details of spouse or partner (optional, if applicable)**

|  |  |  |
| --- | --- | --- |
| Surname | Forename(s) | Preferred name |
|  |  |  |

|  |  |
| --- | --- |
| Title | Post-nominal letters |
|  |  |

**Home contact details**

|  |  |
| --- | --- |
| Home address Line 1 |  |
| Home address Line 2 |  |
| Home address Line 3 |  |
| Home post code |  |
| Home country |  |

|  |  |
| --- | --- |
| Home telephone |  |
| Mobile telephone |  |
| Home email address |  |

**Office contact details**

|  |  |
| --- | --- |
| Office address Line 1 |  |
| Office address Line 2 |  |
| Office address Line 3 |  |
| Office post code |  |
| Office country |  |

|  |  |
| --- | --- |
| Office telephone |  |
| Office email address |  |

**Communication preferences**

|  |  |
| --- | --- |
| Email £ *or* Post £ | Home £ *or* Office £ |

**Career and professional status**

|  |  |
| --- | --- |
| Occupation |  |
| Job title |  |
| Employer / firm |  |
| Percentage of time on tax work |  |

**Qualifications**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Tax | £ CTA | £ ADIT | £ ATT | £ STEP | £ DITT |
| Accountancy | £ ACA | £ CA | £ ACCA | £ CIMA |  |
| Legal | £ Solicitor | £ Barrister |

**Specialisms**

|  |  |  |
| --- | --- | --- |
| £ Personal Tax | £ Corporation Tax | £ International Tax |
| £ VAT | £ Customs | £ Excise |
| £ Employment Taxes | £ Property Taxes | £ Tax Technology |
| £ Financial Services | £ Estate Planning | £ Other (please specify) |

**Firms where you have worked or been trained**

|  |
| --- |
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|  |
|  |
|  |

**The Worshipful Company of Tax Advisers**

|  |  |
| --- | --- |
| Have you attended a Company event? | ¨£ Yes ¨£ No |
| Please provide details |  |
| If not, would you wish to attend a Company event before your application is submitted for approval? | ¨£ Yes ¨£ No |
| Are there any sports, or other pastimes or interests, which you would like to pursue through the Livery (e.g. bridge, golf, sailing, shooting, skiing, tennis, etc)? |  |

**City of London**

|  |  |
| --- | --- |
| Freeman of the City of London | ¨£ Yes ¨£ No |
| Date obtained (DD/MM/YYYY) |  |
| Existing Livery and Guild memberships, including status (e.g. Freeman) and most senior office held, including dates |  |

**Application Sponsor**

|  |  |
| --- | --- |
| Do you have a sponsor? | ¨£ Yes ¨£ No |
| Please provide the name of the Freeman or Liveryman of the Company who will sponsor your application |  |

|  |  |
| --- | --- |
| On completion of your application, please sign the declaration below and email the form (together with the separate GDPR consent form) to the Clerk: [clerk@taxadvisers.org.uk](mailto:clerk@taxadvisers.org.uk) | |
| **I the undersigned hereby apply for Admission to the Freedom of the Worshipful Company of Tax Advisers of the City of London and agree to be bound by the declaration of Freedom and Ordinances of the Company.** | |
| **I enclose a completed consent form in respect of my personal data.** | |
| **I confirm that to the best of my knowledge and belief, the details above are correct and that there is nothing known to me now or in the past that would render me unsuitable for membership of the Company, or is likely, if it became public knowledge, to cause embarrassment to the said Company.** | |
| **Further, I have not been convicted of any criminal offence, nor have I ever been adjudged bankrupt, nor made any composition with my creditors in respect of which I have not paid 100 pence in the pound.** | |
| Signature: |  |
|  | |
| **UK Data Protection Act - General Data Protection Regulations (GDPR)** | |
| Your privacy is important to us and we want to respond to your application in a way which is in line with UK law on data protection. As a result please ensure you have completed a consent form and read our privacy notice which may be found at <http://www.taxadvisers.org.uk/privacy-policy>  . | |