



## Our charitable activities

As we celebrate our charitable activities at our annual Civic & Charities Lunch, it is as well to remember what we have achieved and who we have helped

**£25,000 for 25 years – We Did It!**



To celebrate our 25<sup>th</sup> anniversary we launched our appeal to raise £25,000 and we are pleased to say that, thanks to the generosity of our Members and supporters, we reached our target. You will already know that in celebration of the relationship between the Company and St John Ambulance and their support to the NHS it was decided at the start of the appeal that two monitor / defibrillators should be purchased which were used throughout London during the covid pandemic and will be in use for many years to come. We raised the funds:

From donations to the appeal;

From sponsorship from those walking our 25,000 for 25 walk; and

From voluntary donations from those attending the History of Tax Events and Company members who attended virtual social events.

## Thank You

## Tax Advisers' Benevolent Fund

*Support to members of the tax profession both personally in times of hardship and in the advancement of tax education.*

TABF continues to support CIOT and ATT student requests for study costs. It also supports students studying for the CIOT ADIT qualification in international tax via a bursary scheme. The bursary scheme now supports three students each year who plan to use their international tax qualification in practice. We are pleased that as society returns to the new normal after covid the number of applications and approved grants has increased.

The fund also supports members of the tax profession who have fallen on hard times. Fortunately, the number of requests is small but the difference that the fund can make is huge.

Since July 2021 TABF has paid out grants of about £23,000 and has a commitment to pay about another £5,000 in educational support and a one-off hardship claim of about £1,500.

## Tax Advisers' Charitable Trust

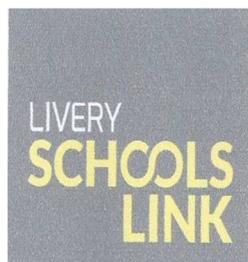
*Support to charities connected to the City of London and surrounding Boroughs, the tax profession and organisations to which the Company is affiliated.*

TACT receives funding each year from individual donations from the Liverymen and Freemen of the Company . These contributions are enhanced by gift aid. We expect that all Members who are able will match their quarterage with a donation to TACT.

As well as regular contributions, other requests received by the Company are considered quarterly.

In the year to 30 June 2021 the Charity made grants of £27,728. Approved grants so far this year are £23,000 which is approximately the total income from donations and investments for the year.

Some of the charities we have supported are:



# How can I support the charities?

Please contribute to the charity of your choice as far as you are able to. This is part of your personal lifetime commitment to the Company and its charitable activities. We do appreciate that the amounts you can give vary over time. As a result we can:

**Increase our ability to fund charitable projects; and**  
**Expand our influence in the charitable sector, especially in the tax field.**

## Direct donations

It is easiest for the Charity if you are able to make a regular contribution and it helps us budget to support our ongoing commitments. We recognise that is not possible for everyone so, if a one-off payment is easier, please do so.

**You can make donations direct to TABF's bank account at Barclays, sort code 20 41 50, account number 33045218.**

**You can make donations direct to TACT's bank account at HSBC, sort code 40 03 17, account number 01134493.**

## The Livery as a Whole

Each Livery Company has its own traditions of philanthropic fellowship. Ancient or modern they are all dedicated to serving others. From their earliest foundations, the Companies were responsible for apprenticeship training and cared for their members in sickness and old age. Today, they continue to support their members, and have wider charitable aims and activities, including supporting education and training. Several schools in the UK are associated with the Livery Companies.

In February 2021 the Pan-Livery Steering Group published the results of a survey which launched in October 2020 and covered the most recent year for which each Livery Company had firm information. This was typically for financial years ending during 2019 or early 2020, thus predating the covid-19 pandemic. The full results of the survey are on the charity page of our website but the headlines from the survey which all Liverymen and Freemen can be proud of are:

Aggregate giving of £72m is 12% higher than in 2018

The livery movement is one of the top six grant makers in the UK

Current Liverymen and Freemen donated or raised £6m

The survey also indicated:

A shift in support to a more diverse range of beneficiaries

A growing impact of volunteer and professional effort

Plans to increase support to disadvantaged groups